

# ***“Professionalism in Local Government”***

## **THE TAX COLLECTORS & TREASURERS ASSOCIATION OF NEW JERSEY**

**Presents the**

### **57th ANNUAL CONFERENCE**

**Hard Rock, Hotel & Casino, Atlantic City, NJ  
Wednesday, May 29<sup>th</sup> through Friday, May 31<sup>st</sup> 2024**

#### **Conference Committee**

Margaret Saharic, CTC, Chairperson  
Sonia Schulman, CTC – City of Union City, Co-Chair

#### **Day Coordinators**

Andrea Gaskill, CTC – Township of Manchester  
Danielle Lippincott, CTC – Township of Monroe

## **PROGRAM**

**\*\*\* ALL CONTACT HOUR CREDITS HAVE BEEN APPLIED FOR \*\*\***

**\*\*\* CPA/RMA/PA CREDITS AVAILABLE \*\*\***

**\*\*\*AND SUBJECT TO CHANGE\*\*\***

## **WEDNESDAY – MAY 29, 2024**

**7:30 AM – 10:00 AM and 12:00 PM – 1:15 PM - REGISTRATION**

*Seminole Ballroom / Second floor*

**7:00 AM – 9:30 AM – CONTINENTAL BREAKFAST - *BADGES MUST BE SCANNED FOR ADMITTANCE***

*Seminole Ballroom/ Second Floor*

**8:30 AM – ORIENTATION – *SPECIAL CLASS FOR FIRST TIME ATTENDEES IN BRIGHTON ROOM IV***

Effie Pressley, CTC - President, TCTANJ

**8:50 AM – CALL TO ORDER**

*Seminole Ballroom/ Second floor*

**FLAG SALUTE**

Paula Ferreira, CTC - Sergeant-At-Arms, TCTANJ

**WELCOME TO THE CONFERENCE**

Effie Pressley, CTC - President, TCTANJ

***LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS  
BADGES MUST BE WORN AT ALL SESSIONS AND MEALS***

**9:00 AM – 9:50 AM – OPENING COMMENTS OF THE DIRECTOR**

1 Contact Hour: CTC-General/Secondary Duties, CMFO/CCFO-Office Management/Ancillary Subjects,  
RMC-Professional Development, QPA-Office Administrative/General Duties, RPPO/RPPS-Management/Supervision,  
CPA/RMA-Personal Development

#### **PARTICIPANT:**

Jacquelyn Suarez, Director - Division of Local Government Services & Commissioner of the  
Department of Community Affairs

**10:00 AM -12:00 – LEGISLATIVE UPDATE**

2 Contact Hours: CTC- Legislation, CMFO/ CCFO- Office Management/Ancillary Subjects,  
RMC- Professional Development, QPA – Office Administrative/General Duties,  
RPPO/RPPS – Management/ Supervision, CPA/RMA – Personal Development

#### **PARTICIPANTS:**

Lori Buckelew, Deputy Executive Director/Director of Government Affairs - New Jersey League of  
Municipalities

Marc Pfeiffer -Assistant Director, Bloustein Local Government Research Center, Rutgers

**12:00 PM – 1:10 PM - LUNCH BEING SERVED CONTINUOUSLY (BADGES MUST BE SCANNED FOR ADMITTANCE)**  
– *Exhibit Area Seminole Ballroom/ Second Floor*

**LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS**

SPLIT SESSIONS

**1:20 PM – 2:10 PM – Invalid Liens & Refunds** held in Seminole Ballroom III/IV

1 Contact Hour: CTC-Enforcement, CMFO/CCFO-Financial/Debt Management, CPA/RMA- Personal Development

**PARTICIPANTS:**

Keith Bonchi, Esq., TCTANJ Legal Counsel - Goldenberg, Mackler, Sayegh, Mintz, Pfeffer, Bonchi & Gill

Tyrone Young, CTC – Irvington Twp.

**1:20 PM – 2:10 PM – RFPs and What You Need to Know** held in in Brighton Room IV

1 Contact Hour: CTC-General/Secondary, CMFO/CCFO-Accounting, RMC–Finance, CPA/RMA-Finance, QPA-Office Administrative/General Duties, RPPO/RPPS–Management/Supervision

**PARTICIPANT:**

Bailey Mallon, VP Government Banking, J.P. Morgan ,

**2:20 PM – 3:10 PM Billing, Billing & More Billing**

1 Contact Hour: CTC- 1 Reporting/Billing/Collection, CMFO/ CCFO- Budgeting, CPA/RMA – Accounting/Audit

**PARTICIPANT:**

Margaret Saharic, CTC, TCTANJ

**3:10 PM – 3:40 PM – BREAK – HELD IN THE SEMINOLE BALLROOM EXHIBIT AREA**  
– **BADGES MUST BE SCANNED FOR ADMITTANCE**

**LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS**

**3:40 PM – 5:00 PM “Other Municipal Charges, Tax Sale & Foreclosures”**

1 ½ Contact Hours: CTC-1 Enforcement, ½ Legislation, CMFO/CCFO-Budgeting, CPA/RMA- Personal Development

**PARTICIPANTS:**

Keith Bonchi, Esq., TCTANJ Legal Counsel - Goldenberg, Mackler, Sayegh, Mintz, Pfeffer, Bonchi & Gill

Connie Ludden, CTC, City of Trenton

**PRESIDENT’S COCKTAIL HOUR TO BE HELD in the DAER - 6:00 pm to 7:30 (location subject to change)**

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**THURSDAY – MAY 30, 2024**

**7:30 AM – 10:00 AM and 12:00 PM – 1:15PM – REGISTRATION**

*Seminole Ballroom/ Second floor*

**7:30 AM – 9:00 AM – FULL BREAKFAST - BADGES MUST BE SCANNED FOR ADMITTANCE**

**LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS**

**8:30 AM – 9:15 AM TCTANJ -ANNUAL MEETING (In Seminole Ballroom Exhibit Area)**

**9:30 AM – 11:00 AM – PILOT Agreement Analysis & Management**

1 ½ Contact Hour: CTC- Reporting/Billing/Collection, CMFO/ CCFO- 1 Accounting/ ½ Budgeting, CPA/RMA – Accounting/Audit

**PARTICIPANTS:**

Erick Aguiar, CTA - Muni PILOT Solutions

David Weinstein, Esq., Archer & Greiner, PC

Jeff Gradone, Esq., Archer & Greiner, PC

**10:00 AM – ASSOCIATE BUSINESS MEMBERS ANNUAL MEETING**

*LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS*

**11:10 AM – 12:00 PM – New Legislation & How it May Affect Your Office**

1 Contact Hour: CTC- Legislation, CMFO/ CCFO- Office Management/Ancillary Subjects, RMC- Professional Development, QPA – Office Administrative/General Duties, RPPO/RPPS – Management/ Supervision, CPA/RMA – Personal Development

**PARTICIPANTS:**

Jason Martucci, Esq., Legislative and Regulatory Affairs Officer, DLGS  
Fran Iliadis, Tax Collection Specialist, DLGS

*Seminole Ballroom/ Second Floor*

**12:00 PM – 1:10 PM - LUNCH BEING SERVED CONTINUOUSLY (BADGES MUST BE SCANNED FOR ADMITTANCE)**  
*– Exhibit Area Seminole Ballroom/ Second Floor*

*LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS*

SPLIT SESSIONS

**1:20 PM – 2:10 PM – Enforcement Through the Years** held in Seminole Ballroom III/IV

1 Contact Hour: CTC-Enforcement, CMFO/CCFO-Financial/Debt Management, CPA/RMA- Personal Development

**PARTICIPANT:**

Alice Anne Pareti, CTC

**SPLIT SESSIONS**

**1:20 PM – 2:10PM– Preparing for the Audit** held in Brighton Room IV

1 Contact Hour: CTC-General/Secondary, CMFO/CCFO-Accounting, RMC–Finance, CPA/RMA-Finance, QPA-Office Administrative/General Duties, RPPO/RPPS–Management/Supervision

**PARTICIPANT:**

Michael Cesaro, CPA, RMA, CMFO, Bowman & Company LLP

**2:20 PM – 3:10 PM – Appointments, Renewals & CEUs Oh My!**

1 Contact Hour: CTC-General/Secondary Duties, CMFO/CCFO-Office Management/Ancillary Subjects, RMC- Professional Development, QPA-Office Administrative/General Duties, RPPO/RPPS-Management/Supervision, CPA/RMA- Personal Development

**PARTICIPANT:**

Bonnie Brookes, DLGS Certification Unit

**3:10 PM – 3:40 PM – BREAK – HELD IN THE SEMINOLE BALLROOM EXHIBIT AREA**  
*- BADGES MUST BE SCANNED FOR ADMITTANCE*

**3:40 PM 4:30 PM – Ethics, Navigating the Grey Area**

1 ½ Contact Hours: CTC, CMFO/CCFO, RMC, QPA, RPPO/RPPS –Ethics, CPA/RMA Professional Ethics

**PARTICIPANT:**

Kenya Rutledge, Chief Enthusiasm Officer, KJR Consulting

**COCKTAIL HOUR TO BE HELD IN THE PLUM LOUNGE - 6:00 pm to 7:30 pm (location subject to change)**

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# **FRIDAY – MAY 31, 2024**

**7:30 AM – 8:30 AM - REGISTRATION**

*Seminole Ballroom/ Second Floor*

**7:30 AM – 9:00 AM – FULL BREAKFAST – *BADGES MUST BE SCANNED FOR ADMITTANCE***

***LATE ADMITTANCE (15 MINUTES) NO CEU CREDITS***

**8:40 AM – 10:00 AM– Achieving Customer Service Excellence**

1 ½ Contact Hour: CTC-General/Secondary Duties, CMFO/CCFO-Office Management/Ancillary Subjects, RMC-Professional Development, QPA-Office Administrative/General Duties, RPPO/RPPS-Management/Supervision, CPA/RMA-Personal Development

**PARTICIPANT:**

Kenya Rutledge, Chief Enthusiasm Officer, KJR Consulting

**10:10 AM – 11:30 AM – Ethics with Armando Riccio**

1 ½ Contact Hours: CTC, CMFO/CCFO, RMC, QPA, RPPO/RPPS –Ethics, CPA/RMA Professional Ethics

**PARTICIPANT:**

Armando Ricci, Esq.

## **ADJOURN**

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<b>CTC</b>	<b>RMC</b>
Enforcement..... 3	Finance ..... 2
Legislation ..... 3.5	Professional Development ..... 5.5
Reporting/Billing/Collection..... 3.5	Ethics..... 3
General/Secondary Duties ..... 4.5	Records..... 0
Ethics ..... 3	Information Technology..... 0
Information Technology..... 0	<b>RPPO/RPPS</b>
<b>CMFO/CCFO</b>	Management/Supervision..... 6.5
Accounting..... 3	Ethics ..... 3
Budgeting..... 2.5	<b>CPA/RMA</b>
Office Management/Ancillary Subjects..... 4.5	Personal Development..... 10
Financial/Debt Management..... 4.5	Accounting..... 2.5
Ethics ..... 3	Finance..... 2
Information Technology..... 0	Professional Ethics ..... 3
<b>QPA</b>	Taxation..... 0
Ethics ..... 3	Management..... 0
Office Administrative/General Duties ..... 7.5	Auditing ..... 0
Information Technology..... 0	Computer Science..... 0
	Business Law..... 0

\*License Number CE 01098

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***Note: Max Credits-*** Max CEUs that can be obtained is 15.5 for CTC, CMFO/CCFO, RMC, CPA/RMA since we have two split sessions.

***Session Survey*** – In mid-June, you will receive an e-mail requesting feedback. Please take a few minutes to give us your feedback on the sessions you attended. Click on the link in the e-mail to complete the survey.

***CEU Certificates*** – You will receive an individual e-mail, for each CEU at the end of each day of the conference for the courses you attended that day.

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